



DEPARTMENT OF TREASURY
Financial Management Division



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08th June, 2023

ANNOUNCEMENT

Tender of K400.00 million Inscribed Stock (Treasury Bond) in June 2023 for the Independent State of Papua New Guinea

Consistent with our Debt Financing Plan, we now announce the monthly Treasury Bond Tender for June 2023. We will be issuing K400.0 million Treasury Bond under the following terms:

K'million	Tenors	Maturity Dates	Current Coupon rates	Next Coupon dates
20	2 years	15 th February 2025	4.40%	15 th August 2023
50	3 years	15 th August 2026	4.65%	15 th August 2023
50	4 years	15 th May 2027	4.90%	15 th November 2023
60	6 years	15 th August 2029	5.40%	15 th August 2023
60	7 years	15 th August 2030	5.65%	15 th August 2023
60	8 years	15 th November 2031	5.80%	15 th November 2023
50	9 years	15 th May 2032	6.00%	15 th November 2023
50	10 years	15 th May 2033	6.20%	15 th November 2023

The tender will be on Tuesday, 20th June 2023 with settlement on Friday, 23rd June 2023.

The administrative arrangements, terms and conditions are similar to the Treasury Bond (Inscribed Stock) previously issued:

- All bidders must be registered with the Department of Treasury's issuing agent, Bank of Papua New Guinea.
- All bids must be received by mid-day on the day of Tender at Financial Markets Department Second Floor, To Robert Haus, Bank of Papua New Guinea.
- Coupons are payable on every six months and the minimum bid is K100, 000.
- All other terms and conditions outlined in the Information Memorandum for Inscribed Stock will apply.

Investors who wish to find out more about government securities should contact either:

- Money Market Operations Unit, Financial Markets Department, Bank of Papua New Guinea,
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JEFFERY WALUA

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