



DEPARTMENT OF TREASURY
Financial Management Division



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17th August, 2023

ANNOUNCEMENT

Tender of K400.00 million Inscribed Stock (Treasury bond) in August 2023 for the Independent State of Papua New Guinea

Consistent with our Debt Financing Plan, we now announce the monthly Treasury Bond Tender for August 2023. We will be issuing K400.0 million Treasury bond under the following terms:

Tenors	Issuance Amount (K'm)	Maturity Dates	Coupon rates	Next Coupon dates
3 year	80.0	15 th August 2026	4.50%	15 th February 2024
4 year	80.0	15 th November 2027	4.70%	15 th November 2023
6 year	70.0	15 th November 2029	5.20%	15 th November 2023
7 year	70.0	15 th August 2030	5.50%	15 th February 2024
8 year	50.0	15 th November 2031	5.60%	15 th November 2023
9 year	40.0	15 th May 2032	5.80%	15 th November 2024
10 year	10.0	15 th May 2033	6.00%	15 th November 2023

The tender will be on Tuesday, 22nd August 2023 with settlement on Friday, 25th August 2023.

The administrative arrangements, terms and conditions are similar to the Treasury bond (Inscribed Stock) previously issued:

- All bidders must be registered with the Department of Treasury's issuing agent, Bank of Papua New Guinea.
- All bids must be received by mid-day on the day of Tender at Financial Markets Department Second Floor, To Robert Haus, Bank of Papua New Guinea.
- Coupons are payable on every six months and the minimum bid is K100, 000.
- All other terms and conditions outlined in the Information Memorandum for Inscribed Stock will apply.

Investors who wish to find out more about government securities should contact either:

- Money Market Operations Unit, Financial Markets Department, Bank of Papua New Guinea,
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JEFFERY WALUA

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