



DEPARTMENT OF TREASURY
Financial Management Division



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14th December , 2023

ANNOUNCEMENT

Tender of K900 million Inscribed Stock (Treasury bond) in December 2023 for the Independent State of Papua New Guinea

Consistent with our Debt Financing Plan, we now announce the monthly Treasury Bond Tender for December 2023. We will be issuing K900.0 million Treasury bond under the following terms:

Tenors	Issuance Amount	Maturity Dates	coupon rates	Next Coupon dates
2 years	100.00	15 th February 2025	4.40%	15 th February 2024
6 years	50.00	15 th February 2029	5.10%	15 th February 2024
7 years	150.00	15 th November 2030	5.40%	15 th May 2024
8 years	200.00	15 th November 2031	5.50%	15 th May 2024
9 years	200.00	15 th August 2032	5.70%	15 th February 2024
10 years	200.00	15 th August 2033	6.00%	15 th February 2024

The tender will be on Tuesday,19th December 2023 with settlement on Friday,22nd December 2023.

The administrative arrangements and terms and conditions are similar to the Inscribed Stock previously issued:

- All bidders must be registered with the Department of Treasury's issuing agent, Bank of Papua New Guinea.
- All bids must be received by mid-day on the day of Tender at Domestic Markets Department Second Floor, To Robert Haus, Bank of Papua New Guinea.
- Coupons are payable on every six months and the minimum bid is K100, 000.
- All other terms and conditions outlined in the Information Memorandum for Inscribed Stock will apply.

Investors who wish to find out more about government securities should contact either:

- Money Market Operations Unit, Domestic Markets Department, Bank of Papua New Guinea,
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- Financial Management Division, Department of Treasury
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JEFFERY WALUA

Acting First Assistant Secretary
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