



TENDER NOTICE

For Immediate Release

For more details, please contact:

Financial Management Division

Telephone: 313 3570/ 313 3622

Email: fmd@treasury.gov.pg

TENDER OF K600.0 MILLION INSCRIBE STOCK IN MAY 2024

Consistent with our 2024 Annual Issuance Plan, we now announce the Treasury Bond Tender of K600.0 million for May 2024, which will be issued under the following terms:

Tenor	Issuance Amount	Maturity Dates	Coupon Rates	Next Coupon Dates
2 year	50.0	15 th November 2026	4.30%	15 th November 2024
3 year	50.0	15 th August 2027	4.50%	15 th August 2024
5 year	70.0	15 th May 2029	4.70%	15 th November 2024
6 year	70.0	15 th August 2030	5.10%	15 th August 2024
7 year	80.0	15 th August 2031	5.40%	15 th August 2024
8 year	80.0	15 th August 2032	5.50%	15 th August 2024
9 year	100.0	15 th February 2033	5.70%	15 th August 2024
10 year	100.0	15 th November 2034	5.90%	15 th November 2024

The tender will be on Tuesday, 14th May, 2024 with settlement on Friday, 17th May, 2024.

The administrative arrangements, terms and conditions are:

- All bidders must be registered with the Bank of Papua New Guinea (BPNG).
- All bids must be received by mid-day on the day of Tender at Domestic Markets Department Second Floor, To Robert Haus, BPNG
- Coupons are payable on every six months and the minimum bid is K100, 000.
- Terms and conditions outlined in the Information Memorandum for Inscribed Stock will apply.

Investors who wish to find out more about government securities should contact either:

- Money Market Operations Unit, Domestic Markets Department, BPNG
Phone: (+675) 322 7349 Fax: (+675) 321 0918 Email: investments@bankpng.gov.pg
- Financial Management Division, Department of Treasury Phone: (675) 3133 570/ 3133 622
Email: Jeffrey.Walua@treasury.gov.pg; or Samson.Filfi@treasury.gov.pg

JEFFREY WALUA

Acting First Assistant Secretary
Financial Management Division