



TENDER NOTICE

For Immediate Release

For more details, please contact:

Financial Management Division

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TENDER OF K400.0 MILLION INSCRIBE STOCK IN AUGUST 2024

Consistent with our 2024 Annual Issuance Plan, we now announce the Treasury Bond Tender of K400.0 million for August 2024, which will be issued under the following terms:

Tenor	Issuance Amount	Maturity Dates	Coupon Rates	Next Coupon Dates
5 year	50.0	15 th November 2029	5.70%	15 th November 2024
6 year	50.0	15 th August 2030	6.10%	15 th February 2025
7 year	70.0	15 th August 2031	6.40%	15 th February 2025
8 year	70.0	15 th November 2032	6.50%	15 th November 2024
9 year	80.0	15 th November 2033	6.70%	15 th November 2024
10 year	80.0	15 th February 2034	6.90%	15 th February 2025

The tender will be on Tuesday, 13th August, 2024 with settlement on Friday, 16th August 2024.

The administrative arrangements, terms and conditions are:

- All bidders must be registered with the Bank of Papua New Guinea (BPNG).
- All bids must be received by mid-day on the day of Tender at Domestic Markets Department Second Floor, To Robert Haus, BPNG
- Coupons are payable on every six months and the minimum bid is K100, 000.
- Terms and conditions outlined in the Information Memorandum for Inscribed Stock will apply.

Investors who wish to find out more about government securities should contact either:

- Money Market Operations Unit, Domestic Markets Department, BPNG
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- Financial Management Division, Department of Treasury Phone: (675) 3133 570/ 3133 622
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JEFFREY WALUA

Acting First Assistant Secretary

Financial Management Division